



Entered on Docket
August 20, 2007

A handwritten signature in black ink, appearing to read "Linda B. Riegle", is positioned above the judge's name.

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**ORDER REQUIRING HOMES OF
SERENITY PARK, LLC, N/K/A
HOMES OF AZALEA PARK, LLC
TO PRODUCE ONE OR MORE
REPRESENTATIVES FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring Homes of Serenity Park, LLC, n/k/a Homes of Azalea Park, LLC to Produce

One or More Representatives for Examination Pursuant to Federal Rule of Bankruptcy
Procedure 2004 (the "Motion"), the Motion having been submitted to this Court, and good
cause appearing,

IT IS HEREBY ORDERED that Homes of Serenity Park, LLC, n/k/a Homes of
Azalea Park, LLC ("Serenity Park") produce one or more representatives, as set forth in
the subpoena to be issued under Federal Rule of Bankruptcy Procedure 9016, to appear for
examination at the office of Merrill Legal Solutions, 25 W. 45th Street, Suite 900, New
York, New York 10036, on a business day no earlier than ten (10) days after the filing of
the Motion and no later than September 30, 2007 (or at such other mutually agreeable
location, date, and time), and continuing from day to day thereafter until completed.

Prepared by:

DIAMOND MCCARTHY LLP

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